

Auction Terms of the Government Bonds No. 233 AE

Issuer	Ministry of Finance of the Slovak Republic, Štefanovičova 5, 817 82 Bratislava Identification No. 00151742
ISIN	SK4120013400
Name of bonds	Government Bonds 233
Maturity	17 October 2047
Nominal value	EUR 1.00
Coupon rate	fix, 2.000% p.a.
Accrued interest	EUR 0.001863
Interest calculation type	actual/actual (ICMA)
Payment date	till 20 November 2025 (including)
Secondary market	Bratislava Stock Exchange

COMPETITIVE PART OF THE AUCTION

Auction date	18 November 2025
Date of issuance (settlement)	20 November 2025
Type of issuance	competitive American auction
Issue price	unlimited
Deadline time (CET)	11:00 a.m.

NON-COMPETITIVE PART OF THE AUCTION

Auction date	19 November 2025
Date of issuance (settlement)	20 November 2025
Type of issuance	non-competitive auction
Issue price	the average price from the competitive part of the auction
Coefficient value for the maximum bid	20%
Deadline time (CET)	11:00 a.m.

Another information:

Rules

Terms and Conditions of the GB 233

